

1040 Tax Preparation for Individual and Small Business

Filing Status and Exemptions Income and Adjustments

Business, Farm, and

Rental Depreciation and Autos Passive

Passthrough Gains and Losses

Below-market Loans Personal Deductions Tax

Calculations Tax Credits

Filing Matters

1065 Tax Preparation Partnership

Form 1065 Tax Preparation

Formation of Partnership Administrative Matters Ordinary Income

Asset Dispositions

Partnership Deductions

Balance Sheet and Capital Accounts Pass Through to Partners

Basis, Allocations, and Loss Limitations Transactions with Partners

Transfers and Distributions State Summaries

1120 Tax Preparation Corporation and Personal Service Corporations

Formation of Corporations, S corporations and Personal Service Corporation

Tax Accounting Periods and Methods Income

PAL and At-risk Limits Deductions

Depreciation and Amortization NOLs

Taxes, Credits, and Payments Schedules M-1/M-3 and M-2

Commonly Owned Corporations

Related Party Rules

Capital Issues

Incorporation and Liquidation

Filing the Return and a Roadmap to C Corporation Tax Planning

Non-Profit Taxes

Form 990 (Return of Organization Exempt from Income Tax)

General Filing Information—Form 990

Highlighting an Organization's Accomplishments

Governance, Management, and Required Disclosure

Compensation Reporting

Balance Sheet and Other Financial Statement Reporting

Preparing Form 990-EZ

Form 990-T (Exempt Organization Business Income Tax Return)

Filing Form 990-T Unrelated Business

Income Debt-financed Income

Income from Advertising

Deductions Allowed in Determining Unrelated Business Taxable Income

Form 990-T Tax Calculation Form 990-PF (Return of Private Foundation)

Form 1023 [Application for Recognition of Exemption under Section 501(c)(3) of the Internal Revenue

Code]

Determining How and When to File for Exemption

Providing Information about the Organization and Its Activities and

Operations Determination of Public Charity versus Private Foundation Status

Providing Financial Data